

COMPLETING THE IOWA 1040A FORM

Filing Deadline is April 30, 2009

If...

- You are **married and have no children**
- You and your spouse worked only in Iowa during 2008 (or your spouse did not work) and
- The amount in Box 1 of your Form W-2 plus the amount in Box 1 of your spouse's W-2 is \$13,500 or less...

...Then follow these instructions:

Log onto this site: <http://www.state.ia.us/government/df/forms/0841080.pdf>

STEP 1:

- Fill in your names, address, and Social Security Numbers in the spaces provided
- If you live in Ames, the County Number is 85, and the School District No. is 0225

STEP 2:

- Put an X in the box beside "Married filing a joint return"

STEP 3:

- Enter a "2" on Line a to the right of the triangle
- Enter "80" after the dollar sign on that line
- Enter "80" on Line e

STEP 4:

- Add together the amounts in Box 1 of your Form(s) W-2 on Line 1.
- Enter that same amount on Line 4.
- Enter a "0" on Line 8

CAUTION: These instructions are only for married people who together earned \$13,500 or less in the U.S. during 2008.

STEP 5:

- Enter a "0" on Line 11.

- If you wish to donate money to any of the projects shown in Lines 13 through 16, enter the amount of your donation on the appropriate line. Remember, these donations will reduce your refund or cause you to pay more.
- Add lines 11 through 16 on Line 17.
- Enter the amount from Box 17 of your Form(s) W-2 on Lines 18 and 20.

STEP 6:

- Subtract Line 17 from Line 20 and enter this amount on Line 21. This is your refund from the State of Iowa for 2008.
- Enter a “0” on Line 22
- Enter a “0” on Line 25

FINISHING UP:

- Leave the second page blank.
- Print a copy of your form.
- On the dotted line beside line 4 write “Low Income Exemption.”
- Sign on the line marked “Your Signature.” Your spouse must sign on the line marked “Spouse’s Signature.”
- Enter today’s date and your telephone number in the spaces provided.

MAILING:

- Make a photocopy of your signed form and keep that copy for at least 3 years.
- Attach Copy 2 of your Forms W-2 to the bottom front of the form.
- Mail it in a regular envelope with a 42-cent stamp to:

Iowa Income Tax Refund Processing
 Hoover State Office Building
 Des Moines, Iowa 50319-0120

NOTE: It may take several months for your refund to be mailed to you at the address you provided in Step 1. Be sure to use an address where your refund check will reach you.